

RNS Announcement

Publication of Supplementary Prospectus

9.12am 15 June 2017

The following Supplementary Prospectus has been approved by the UK Listing Authority and is available for viewing:

*Supplementary Prospectus dated 14 June 2017 (the **Supplementary Prospectus**) relating to the Leeds Building Society's €7 billion Global Covered Bond Programme, unconditionally and irrevocably guaranteed as to payments of interest and principal by Leeds Building Society Covered Bonds LLP.*

The Supplementary Prospectus should be read and construed in conjunction with the base prospectus dated 30 January 2017 (together, the **Base Prospectus**).

To view the full document, please paste the following URL into the address bar of your browser:

[RNS will insert the URL of the PDF prospectus]

The Supplementary Prospectus has been submitted to the National Storage Mechanism and will shortly be available for inspection at www.Hemscott.com/nsm.do.

For further information, please contact

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