

RNS Publication of a Prospectus

PUBLICATION OF A PROSPECTUS

LEEDS BUILDING SOCIETY

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NOTICE

PUBLICATION OF PROSPECTUS

Leeds Building Society

(the Issuer)

€7,000,000,000 Global Covered Bond Programme, unconditionally and irrevocably guaranteed as to payments of interest and principal by Leeds Building Society Covered Bonds LLP (the **Programme**)

The following Prospectus has been approved by the Financial Conduct Authority and is available for viewing:

Prospectus dated 20 December 2022 (the **Prospectus**) relating to the €7,000,000,000 Global Covered Bond Programme, unconditionally and irrevocably guaranteed as to payments of interest and principal by Leeds Building Society Covered Bonds LLP.

To view the full Prospectus, please paste the relevant URL into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/1060L_1-2022-12-28.pdf

The Prospectus has been submitted to the National Storage Mechanism and will shortly be available for inspection at https://data.fca.org.uk/#/nsm/nationalstoragemechanism.

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